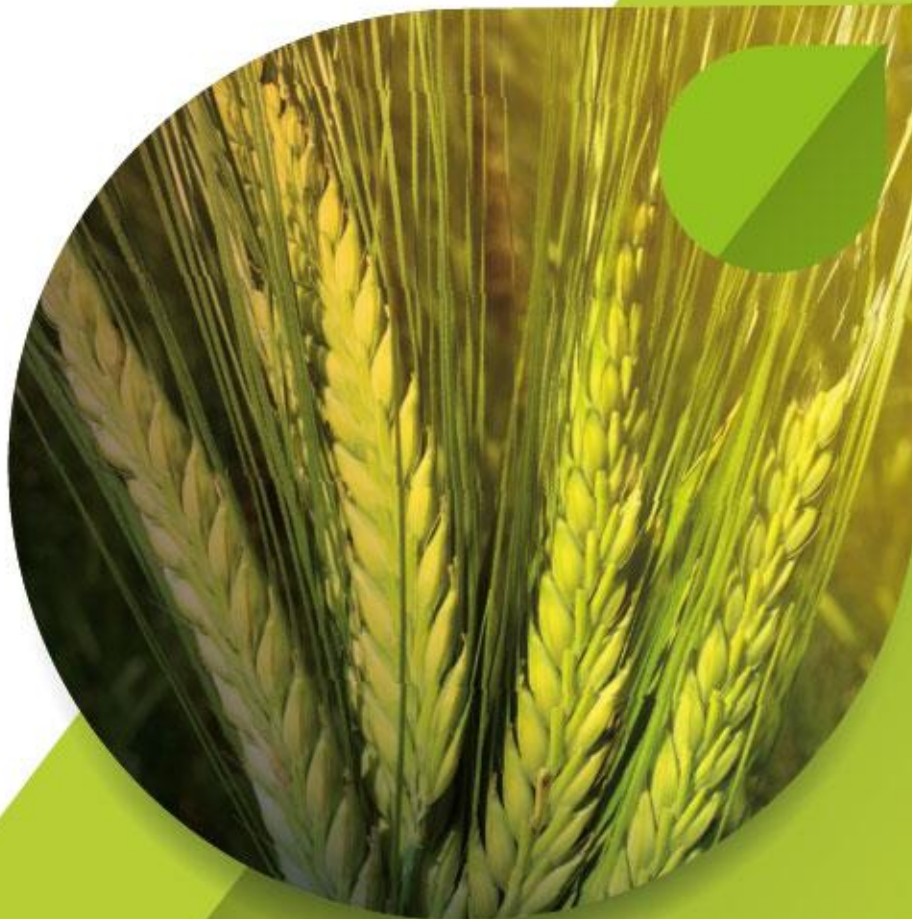




WEEKLY AGRICULTURAL REPORT



June 19, 2019



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DEPARTMENT OF AGRICULTURAL
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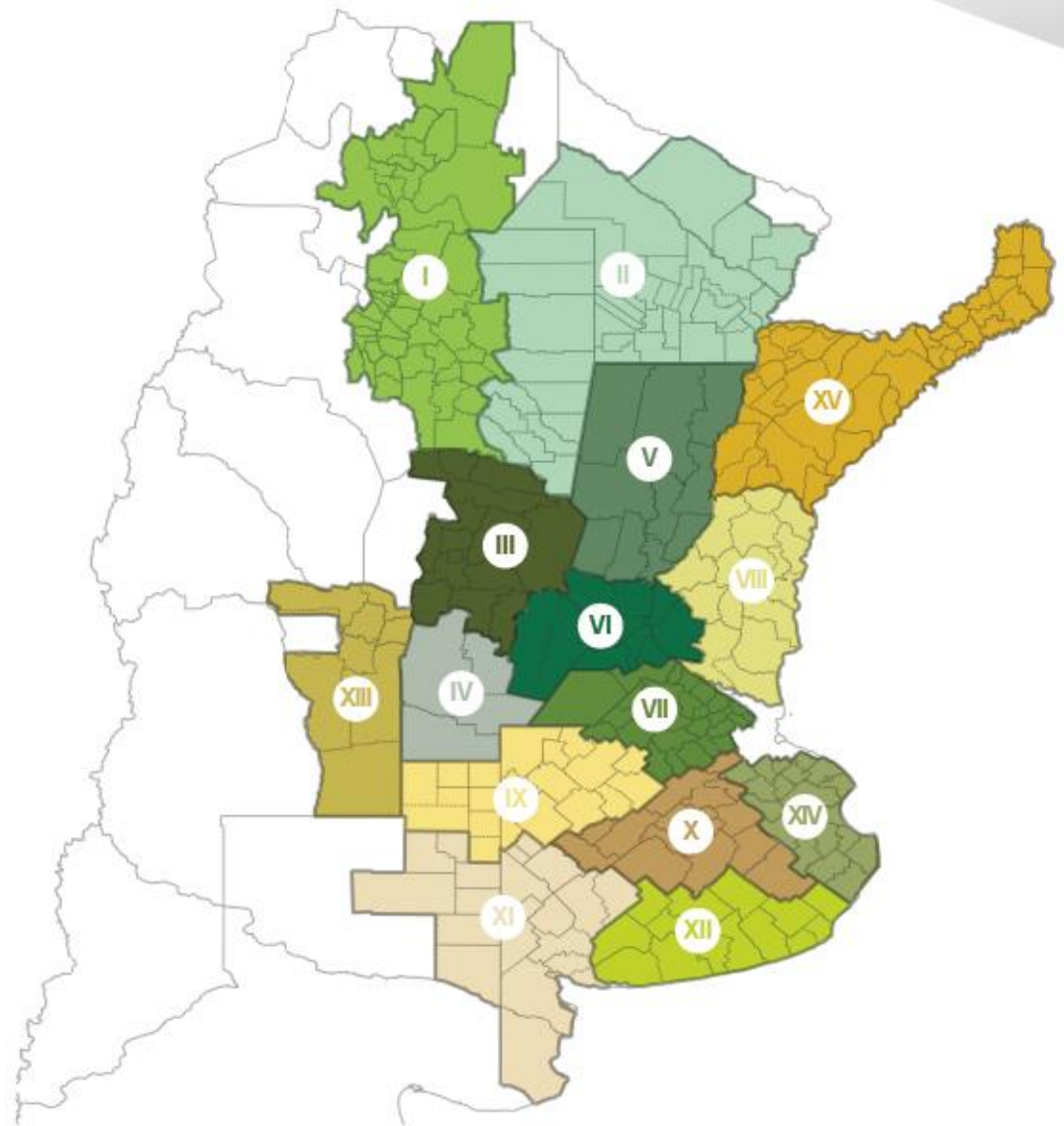
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: JUNE 20 TO 26, 2019

TEMPERATURES ABOVE NORMAL, COUPLED WITH PRECIPITATIONS OVER THE MID-EAST OF THE AGRICULTURAL AREA. THE REST OF THE REGION WILL OBSERVE SCARCE RAINFALLS. FINAL TEMPERATURE DROP.

The astronomical winter in the southern hemisphere will begin on June 21. The entry of warm tropical winds will moderately raise temperatures in the north and center of the agricultural area. The South, however, will receive cold winds. The front will bring rainfalls and drop temperatures. At the same time, the entry of a storm front with moderate/ little activity will bring precipitations to the center of Santa Fe, Entre Rios and Uruguay. The rest of the region will receive scarce values. The front will be followed by a dry polar air mass that will sharply drop temperatures. There will be chances of frosts in the west, south and center of the agricultural region.

WHEAT

To date, wheat is 49,7 % planted. After a week with heavy rainfalls, part of the planted plots in the north-center of Santa Fe, the north and south belts and the center of Entre Rios, are currently affected by water excess. Their condition could worsen if rainfalls continue during the coming days.

BARLEY

Barley planting has already started. At a national level, planting expanded into 187.823 hectares, which accounts for 18,8 % of the area projected for the current season. The season begins with adequate water reserves. However, recent precipitations have delayed the work of machinery.

SOYBEAN

Rainfalls continue delaying the collection of the remaining plots. There are still 150,000 unharvested plots in the north and south of the country, particularly in the provinces of Chaco and Buenos Aires. To date, soybeans are 99.1% collected. The national average yield stands at 3.37 T/H. The good productivities surveyed during most part of the harvest window support our final production estimate at 56 M tons.

CORN

Over the last week, rainfalls have continued hindering harvest in most part of the country. These precipitations have raised the moisture in grains and the waterlogging of soils. The most significant progress was observed in late-planted plots located in the center of the country. To date, corn is 44.2% harvested of the 6,000,000 hectares planted in the current campaign. The national average yield is 9.27 Tn / Ha. The north belt contributed with the highest yields. (Average yield: 10.63 Tn / Ha).



WEEKLY AGRICULTURAL REPORT

ANNEX



WHEAT

2019/20 Season

As of: June 19, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390,000	415,000	97.5	404,625
II NEA	465,000	495,000	53.0	262,350
III Ctro N Cba	630,000	645,000	83.1	536,189
IV S Cba	425,000	440,000	55.0	242,000
V Ctro N SFe	485,000	495,000	45.0	222,750
VI Núcleo Norte	860,000	870,000	62.2	541,140
VII Núcleo Sur	590,000	605,000	39.4	238,612
VIII Ctro E ER	280,000	310,000	43.0	133,300
IX N LP-OBA	495,000	500,000	33.3	166,500
X Ctro BA	340,000	345,000	25.6	88,320
XI SO BA-S LP	530,000	535,000	27.6	147,500
XII SE BA	580,000	590,000	23.0	135,700
XIII SL	10,000	12,000	65.0	7,800
XIV Cuenca Sal	100,000	120,000	30.0	36,000
XV Otras	20,000	23,000	68.0	15,640
TOTAL	6,200,000	6,400,000	49.7	3,178,425

BARLEY

2019/20 Season

As of: Jun. 19, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3,000	3,000	58.7	1,761
IV	S Cba	12,000	12,000	45.0	5,400
V	Ctro N SFe	5,000	5,000	35.3	1,765
VI	Núcleo Norte	42,000	42,000	33.0	13,860
VII	Núcleo Sur	70,000	70,000	35.0	24,500
VIII	Ctro E ER	8,000	8,000	25.0	2,000
IX	N LP-OBA	105,000	105,000	24.8	26,040
X	Ctro BA	68,000	68,000	18.8	12,750
XI	SO BA-S LP	250,000	250,000	16.1	40,250
XII	SE BA	425,000	425,000	13.7	58,225
XIII	SL	-	-	-	-
XIV	Cuenca Sal	12,000	12,000	10.6	1,272
XV	Otras	-	-	-	-
TOTAL		1,000,000	1,000,000	18.8	187,823

SOYBEAN

2018/19 Season

As of: June 19, 2019

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NOA	925,250	63,900	861,350	100.0	861,350	28.7	2,474,270
II	NEA	1,017,292	252,200	765,092	84.7	648,322	28.9	1,871,810
III	Ctro N Cba	2,037,850	43,300	1,994,550	100.0	1,994,550	37.8	7,545,279
IV	S Cba	1,637,917	37,200	1,600,717	100.0	1,600,717	33.1	5,301,175
V	Ctro N SFe	1,306,558	185,300	1,121,258	98.7	1,106,489	31.7	3,512,116
VI	Núcleo Norte	2,594,450	55,200	2,539,250	100.0	2,539,250	41.7	10,590,951
VII	Núcleo Sur	2,439,936	55,300	2,384,636	100.0	2,384,636	38.4	9,150,417
VIII	Ctro E ER	1,300,700	96,500	1,204,200	100.0	1,204,200	28.5	3,435,894
IX	N LP-OBA	1,970,840	103,300	1,867,540	100.0	1,867,540	36.9	6,899,706
X	Ctro BA	598,942	44,500	554,442	99.1	549,244	28.4	1,558,667
XI	SO BA-S LP	436,317	38,900	397,417	100.0	397,417	16.8	666,553
XII	SE BA	1,092,592	53,300	1,039,292	98.9	1,027,961	18.1	1,856,659
XIII	SL	179,967	4,650	175,317	100.0	175,317	22.0	386,502
XIV	Cuenca Sal	120,807	4,200	116,607	100.0	116,607	26.8	312,860
XV	Otras	40,583	2,250	38,333	100.0	38,333	21.9	84,042
TOTAL		17,700,000	1,040,000	16,660,000	99.1	16,511,932	33.7	55,646,902

CORN

2018/19 Season

As of: June 19, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	1,300	418,700	11.0	46,057	70.5	324,680
II	NEA	644,000	2,100	641,900	6.0	38,514	63.3	243,868
III	Ctro N Cba	870,000	5,250	864,750	27.5	237,450	91.5	2,173,823
IV	S Cba	740,000	6,200	733,800	32.4	237,696	86.6	2,058,995
V	Ctro N SFe	248,000	5,225	242,775	38.4	93,324	78.9	736,017
VI	Núcleo Norte	595,000	16,675	578,325	92.8	536,580	106.3	5,701,540
VII	Núcleo Sur	478,000	14,525	463,475	89.1	412,823	104.7	4,323,579
VIII	Ctro E ER	200,000	6,600	193,400	58.6	113,400	79.7	903,704
IX	N LP-OBA	660,000	11,200	648,800	66.1	429,007	94.8	4,067,229
X	Ctro BA	330,000	5,100	324,900	48.6	158,058	84.9	1,341,262
XI	SO BA-S LP	182,000	3,200	178,800	45.3	81,044	72.0	583,697
XII	SE BA	230,000	3,680	226,320	39.9	90,348	84.1	759,721
XIII	SL	246,000	1,550	244,450	26.1	63,716	65.8	419,432
XIV	Cuenca Sal	125,000	1,920	123,080	41.8	51,467	83.6	430,432
XV	Otras	32,000	1,600	30,400	71.0	21,584	58.1	125,480
TOTAL		6,000,000	86,125	5,913,875	44.2	2,611,067	92.7	24,193,458